Tomorrow's Financial Services, Inc.

TFS Mortgage Corporation, Inc.

RESIDENTIAL MORTGAGE EXPRESS REQUEST

_____PRE-QUALIFICATION ____PRE-APPROVAL _____REVERSE MORTGAGE _____SCENARIO

(Complete All Applicable Fields)

Advisor Name:
Advisor Email:
Advisor Phone:
Date Received:

Borrower:
DOB:
SS#:
Contact number:
Annual Income:
Liquid Assets:
Mailing Address:

Co-Borrower:
DOB:
SS#:
Email Address:
Annual Income:
Source of Funds: __*Savings* __*Gift* __*Grant*

Property Address:

Occupancy: ___*Primary Residence* ___ *2nd Home* ___ *Investor*

Purchase Price / Value:
1st Mortgage Balance:
Homeowners Insurance:
Other debts / Payments:
Other Liens / Judgements:

Property Tax:
Second Mortgage Balance:
Flood Insurance:
Umbrella:

Desired Mortgage Amount:
Proposed / Quoted Rate:

Proposed Program: __*Fixed* __*ARM* __*Reverse* __*Other*
Purpose: __ *Purchase* __ *Rate & Term Refi* __*Cash Out Refi*

Reverse Mortgage Program: __*Lump sum* __*Monthly* __*Both*

Clients Goals / Objectives / Rationale / Notes:

Pre-Approvals request must have the following:

MOST RECENT PAY STUB SHOWING YEAR TO DATE EARNINGS
TAX RETURNS FOR MOST RECENT 2 YEARS IF SELF EMPLOYED
COMPLETED CRDIT REPORT AUTHORIZATION FORM

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Division of Tomorrow's Financial Services, Inc. • Correspondent Residential Mortgage Lender, New Jersey Department of Banking & Insurance
Registered Mortgage Broker: NYS Banking Department and Florida Office of Financial Regulation • NMLS ID 51460